

UNITED STATES DISTRICT COURT  
DISTRICT OF DELAWARE


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In re:	:
	:
	: Chapter 11
USG CORPORATION	:
a Delaware corporation, <u>et al.</u> ,	:
	:
Debtors.	: Jointly Administered
	: Case No. 01-2094 (JKF)
-----X	
USG CORPORATION, <u>et al.</u> ,	:
	:
Movant	:
v.	:
	: Civil Action No. 04-1559 (JFC)
OFFICIAL COMMITTEE OF	: Civil Action No. 04-1560 (JFC)
ASBESTOS PERSONAL INJURY	:
CLAIMANTS, <u>et al.</u> ,	:
	:
Respondents.	:
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NOTICE OF SERVICE

PLEASE TAKE NOTICE that on July 14, 2005, copies of the **Statutory Committee Of Equity Security Holders' Disclosures Pursuant To Court's June 13, 2005 Order** were served in the manner indicated upon the parties identified on the attached service lists in accordance with the Modified Revised Order Establishing Case Management And Scheduling Procedures And Superseding Five Prior Orders Related Thereto (D.I. 8796).

Dated: Wilmington, Delaware  
July 14, 2005

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